#### THESE MINUTES ARE SUBJECT TO APPROVAL BY BOARD OF SELECTMEN

The Board of Selectmen held a regular meeting Monday, March 17, 2014 in the Council Chamber of the Municipal Center, Newtown. First Selectman Llodra called the meeting to order at 7:33 pm.

PRESENT: First Selectman Llodra, Selectman James O. Gaston, Sr.

**ABSENT:** Selectman William F.L. Rodgers.

**ALSO PRESENT:** Finance Director Robert Tait, Director of Economic and Community Development, one member of the public and three members of the press.

VOTER PARTICIPATION: none.

ACCEPTANCE OF THE MINUTES: no action taken; item to be carried.

FINANCE DIRECTOR REPORT: Mr. Tait reported nine companies bid for the \$6.5 million in Town of Newtown bonds (Att. A). The interest rate was 2.71% representing a savings of approximately \$35,000 a year in interest saved. First Selectman Llodra noted that the low rate is due to the fact that the town has received an AAA rating from the bonding companies. Mr. Tait shared the motions that were made at the Board of Finance meeting of 3/17/14 (Att. B). The mill rate today is 33.32; next year's budget, as it stands now, will have a mill rate of 33.31. Mr. Tait presented an update on the Sandy Hook Special Revenue Fund (Att. C). First Selectman Llodra noted the Memorial Commission needs to know there are funds designated for a memorial.

**COMMUNICATIONS:** Elizabeth Stocker was present to update the board on Danbury Hall and the white house's. The Danbury Hall project was bid in December. A licensed environmental professional determined the plaster to be non-hazardous but the low bidder is saying he needs to pay for hazardous materials. The option is to go with the next low bidder at this point. Demolition of the white house's was not budgeted; the town will remove them. First Selectman Llodra would like to receive continued updates on the timeline of demolition.

#### **UNFINISHED BUSINESS:**

#### Discussion and possible action:

1. Newtown Parent Connection: Ms. Stocker has been successful in working with the Department of Social Services on paperwork and continues to work with the Newtown Parent Connection. The Town Attorney is working with the Parent Connection attorney to work out the sub recipient agreement. This item to be carried.

#### **NEW BUSINESS:**

#### Discussion and possible action:

 Business Incentive Program Application – The Summit Properties Group, LLC: Ms. Stocker and Mr. John Reyes were present to speak about the project at 146 South Main Street (Att. D). The space is marketed for medical offices, retail and professional offices. Mr. Reyes would like to pass the savings on to the tenants. Selectman Gaston moved the Summit Properties Group, LLC Business Incentive Program consistent with the tax incentive program schedule. First Selectman Llodra seconded. All in favor.

Rec'd. for Record 3-1920 14
Town Clerk of Newtown 11:05
Delivie Curolia Halstand

2. Final action budget for school security purposes: The purpose of the agenda item is to inform the Board of Selectman their budget has been modified by the Board of Finance by the addition of a category under the Police Department budget titled School Security Officers with an amount of \$279,380 and adding the same amount into the revenue line item. There is now a new category of responsibility in the Board of Selectman budget in the upcoming years. No action required.

#### 3. Resolutions:

- Mr. Tait explained many donations that were made to benefit the town in any way the town saw fit went into an undesignated account. The resolutions are used to appropriate funds for the benefit of the community as a whole. First Selectman Llodra said a commitment was made to the library to cover the amount of the deductible; that is what this appropriation will do. Selectman Gaston moved the Resolution: A RESOLUTION PROVIDING FOR A SPECIAL APPROPRIATION IN THE AMOUNT OF \$25,000 TO BE FUNDED FROM THE SANDY HOOK SPECIAL REVENUE FUND "UNDESIGNATED" DONATION ACCOUNT 2-133-05-000-4550-4014 FOR THE PURPOSE OF PAYING THE INSURANCE DEDUCTIBLE RELATING TO THE FLOOD AT THE CYRENIUS H. BOOTH LIBRARY. First Selectman Llodra seconded. All in favor.
- This resolution is for a play space at a church in Long Island that has a connection with the Hsu Family. First Selectman Llodra moved the resolution: A RESOLUTION PROVIDING FOR A SPECIAL APPROPRIATION IN THE AMOUNT OF \$774 TO BE FUNDED FROM THE SANDY HOOK SPECIAL REVENUE FUND "UNDESIGNATED" DONATION ACCOUNT 2-133-05-000-4550-4014 FOR THE PURPOSE OF CREATING A MEMORIAL SIGN (\$274) FOR A MEMORIAL PLAYGROUND SITUATED IN LONG ISLAND, NEW YORK AND A \$500 CONTRIBUTION TOWARDS THE PLAYGROUND EQUIPMENT. RELATIVES ARE ORGANIZING THIS EFFORT (MADELEINE HSU SANDY HOOK DEC 14, 2012). Selectman Gaston seconded. All in favor.
- The look book is a compilation of the civic groups, funds groups, mission and purpose all in one document. Selectman Gaston moved the resolution: A RESOLUTION PROVIDING FOR A SPECIAL APPROPRIATION IN THE AMOUNT OF \$5,000 TO BE FUNDED FROM THE SANDY HOOK SPECIAL REVENUE FUND "UNDESIGNATED" DONATION ACCOUNT 2-133-05-000-4550-4014 FOR THE PURPOSE OF CREATING AND PRODUCING A NEWTOWN LOOK BOOK. A CONSULTANT WILL BE USED TO PROFESSIONALLY CREAT A DIRECTORY OF FUNDS AND PROVIDERS THAT WILL BE USED IN THE COMMUNITY TO COMMUNICATE WHAT IS AVAILABLE RESOURCES IN THE TOWN. First Selectman Llodra seconded. All in favor.
- Selectman Gaston said this has been a topic for a long time and something that needs to be done. The nexus goes to the community, trails, parks, open space. This will help to educate and make people feel comfortable. First Selectman Llodra said there is a public safety aspect and part of the most vulnerable area of the community is children. There is a general benefit to serve the common good. First Selectman Llodra moved the resolution: A RESOLUTION PROVIDING FOR A SPECIAL APPROPRIATION IN THE AMOUNT OF \$15,000 TO BE FUNDED FROM THE SANDY HOOK SPECIAL REVENUE FUND "UNDESIGNATED" DONATION ACCOUNT 2-133-05-000-4550-4014 FOR THE PURPOSE OF PROFESSIONAL CONSULTING SERVICES TO PREPARE A MARKETING/MESSAGING PLAN FOR TICK BORNE DISEASE AWARENESS AND MITIGATION. A FORMAL REQUEST FOR PROPOSAL HAS BEEN COMPLETED. Selectman Gaston seconded. All in favor.

- 4. Homeland Security Grant Program Region 5 Memorandum of Agreement: Selectman Gaston resolved that the First Selectman be authorized to enter into and deliver any and all documents on behalf of the Board of Selectmen and to do and perform all acts and things which she deems to be necessary or appropriate to carry out the terms of such documents, including, but not limited to, executing and delivering all agreements and documents contemplated by such documents. First Selectman Llodra seconded. All in favor.
- 5. Appointments/Reappointments: First Selectman Llodra moved the re-appointment of Dan McAloon to the Employee Medical Benefits Board for a term to expire 1/6/17. Selectman Gaston seconded. All in favor. Selectman Gaston moved the appointment of David Stout to the Sustainable Energy Commission for a term to expire 1/6/17. First Selectman Llodra seconded. All in favor.
- 6. **Driveway Bonds Release/Extension:** Selectman Gaston moved to extend the driveway bond for 67 Marlin Road an additional six months for a new expiration date of 9/30/14 as per the recommendation of the Town Engineer. First Selectman Llodra seconded. All in favor.
- 7. Tax Refunds: Selectman Gaston moved the March 2014 tax refunds No. 15, 2013-2014 in the amount of \$6,361.99. First Selectman Llodra seconded. All in favor.

**VOTER COMMENTS:** none.

ANNNOUNCEMENTS: none.

**ADJOURNMENT:** Having no further business the Board of Selectmen adjourned their regular meeting at 8:24 pm.

Respectfully submitted,

Susan Marcinek, Clerk

Att. A: Bid results

Att. B: BOF motions, 3/13/14

Susan Marcinek

Att. C: TON Sandy Hook Special Revenue Fund Detail

Att. D: Business Incentive Program application (10 pages)

			The second secon	
2:25:14 p.m. EDST	Upcoming Calendar	Overview	Compare	Summary

#### **Bid Results**

#### Newtown (Town) \$6,500,000 General Obligation Bonds, Issue of 2014

The following bids were submitted using  $\textit{PARITY}^{\circledR}$  and displayed ranked by lowest TIC. Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC		
Reoffering	BOSC, Inc.	2.713651		
	BMO Capital Markets	2.736910		
	Roosevelt & Cross, Inc.	2.764452		
	FTN Financial Capital Markets	2.778788		
	Janney Montgomery Scott LLC	2.783787		
	Piper Jaffray	2.787860		
	Raymond James & Associates, Inc.	2.798086		
	Robert W. Baird & Co., Inc.	2.802980		
	Stifel, Nicolaus & Co., Inc.	2.824004		

<sup>\*</sup>Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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# BOF - POSSIBLE MOTIONS - 3/13/2014

BOF RECOMMENDED	243,262	308,480	60,758	36,000			279,380
BOS/BOE PROPOSED	, ,	289,870	59,250	20,000			•
PROPOSED ADJUSTMENT	243,262	18,610	1,508	16,000	279,380		279,380
	SALARY & WAGES - SSO	SOCIAL SECURITY	OTHER EMPLOYEE BENEFITS	POLICE EQUIPMENT			OTHER FEDERAL GRANTS
1 SSO'S ADDED TO BOS BUDGET  POLICE	1-101-12-310-5140-0000	1-101-12-310-5220-0000	1-101-12-310-5290-0000	1-101-12-310-5746-0000		INTERGOVERNMENTAL REVENUES	2-101-02-200-4290-0000

	157,405	71,345,304
	57,405	71,045,304
	100,000	300,000
INCREASE CONTRIBUTION TO MEDICAL SELF INSURANCE FUND	GROUP INSURANCE Will distribute amount to the various departments	BOARD OF EDUCATION BUDGET
3 INCREASE CONTRIBUT	1-101-11-270-5210-0000	1-101-17-900-5890-0000

FOTAL BUDGET 879,380	110,186,824	111,066,204 0.91%	0.919
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4 INCREASE ELDERLY CREDIT AMOUNT OF \$1,500,000 BY \$150,000 TO \$1,650,000 ON THE TAX LEVY (MILL RATE) CALCULATION SHEET (IN THE BUDGET DOCUMENT).

### TOWN OF NEWTOWN SANDY HOOK SPECIAL REVENUE FUND DETAIL 3/4/2014

#### ACCOUNT DESIGNATION:

RECEIPTS # APPROPRIATED				UNDESIGNATED	1	
1   S0,000   SCHOOL POLICE SECURITY OVERTIME *	RECEIPTS	#	APPROPRIATED	DESCRIPTION	I EXPENDED	UNAPPROPRIATED
18					-	
2		1a	(50,000)			
3   36,677   SECURITY - SUMMER DAY CAMP   16,031   50,000   50,0		2	• • •	ADD'L TRAINING & STAFF (2) - SUMMER DAY CAMP	5.011	
A			36,677		•	
S			•	EDUCATION IT CONTRACTED SERVICES	,	
134,217   134,294   134,295   14,29		5	•		•	
SCHOOL PROJECT FACILITATOR / CONSULTANT   SCHOOL PROJECT FACILITATOR / CONSULTANT   SCHOOL PROJECT FACILITATOR / CONSULTANT   SCHOOL PROJECT FACILITATOR   DESCRIPTION   EXPENDED   UNAPPROPRIATED   1,0082   UNAPPROPRIATED   1,0092   UNAPPROPRIATED   UNAPPROPRIATED   UNAPPROPRIATED   UNAPPROPRIATED   UNAPPROPRIATED   1,0092   UNAPPROPRIATED   UNAPPROPRIA			•		•	
SCHOOL PROJECT FACILITATOR / CONSULTANT   RECEIPTS # APPROPRIATED   DESCRIPTION   DESCRIPTION   DESCRIPTION   10,082	186.914					52,620
RECEIPTS         # APPROPRIATED         DESCRIPTION         EXPENDED         UNAPPROPRIATED           20,000         1         20,000         NEW SANDY HOOK SCHOOL FACILITATOR         10,082         -           RECEIPTS         # APPROPRIATED 1 60,000 PRECONSTRUCTION SERVICES FOR NEW SCHOOL **         60,000 51,691         UNAPPROPRIATED 50,385           175,385         125,000         PRECONSTRUCTION SERVICES FOR NEW SCHOOL **         51,691         UNAPPROPRIATED 50,385           MENTAL HEALTH ADVISOR         EXPENDED         UNAPPROPRIATED 50,000         UNAPPROPRIATED 111,691         50,385           VICTORY GARDEN FENCE         EXPENDED         UNAPPROPRIATED 9,400         1         9,400         1         9,400         1         -         -         -         -         -         -         -         -         -         -         -         -         -         4,465         -         -         4,465         -         -         -         2,995         -         2,995         -         2,995         -         2,995         -         2,995         -         -         2,995         -         -         -         2,995						32,323
SANDY HOOK SCHOOL			SCHOOL PR	OJECT FACILITATOR / CONSULTANT	]	
SANDY HOOK SCHOOL	RECEIPTS	<u>#</u>	APPROPRIATED	DESCRIPTION	<u>EXPENDED</u>	UNAPPROPRIATED
RECEIPTS         # APPROPRIATED 1 60,000 60,000 2 65,000 PRECONSTRUCTION SERVICES FOR NEW SCHOOL ** 51,691         UNAPPROPRIATED 50,385           175,385         125,000         PRECONSTRUCTION SERVICES FOR NEW SCHOOL ** 51,691         111,691         50,385           MENTAL HEALTH ADVISOR         111,691         50,385           RECEIPTS # APPROPRIATED 50,000 MENTAL HEALTH ADVISOR         EXPENDED 50,000         UNAPPROPRIATED 50,000         -           VICTORY GARDEN FENCE         EXPENDED 9,400         UNAPPROPRIATED 9,400         UNAPPROPRIATED 1 9,400         UNAPPROPRIATED 1 9,400         UNAPPROPRIATED 1 9,405         UNAPPROPRIATED	20,000	1	20,000	NEW SANDY HOOK SCHOOL FACILITATOR	10,082	-
RECEIPTS         # APPROPRIATED 1 60,000 60,000 2 65,000 PRECONSTRUCTION SERVICES FOR NEW SCHOOL ** 51,691         UNAPPROPRIATED 50,385           175,385         125,000         PRECONSTRUCTION SERVICES FOR NEW SCHOOL ** 51,691         111,691         50,385           MENTAL HEALTH ADVISOR         111,691         50,385           RECEIPTS # APPROPRIATED 50,000 MENTAL HEALTH ADVISOR         EXPENDED 50,000         UNAPPROPRIATED 50,000         -           VICTORY GARDEN FENCE         EXPENDED 9,400         UNAPPROPRIATED 9,400         UNAPPROPRIATED 1 9,400         UNAPPROPRIATED 1 9,400         UNAPPROPRIATED 1 9,405         UNAPPROPRIATED						
RECEIPTS	-				•	
1   60,000   NEW SANDY HOOK SCHOOL FACILITATOR   60,000   51,691						
2   65,000   PRECONSTRUCTION SERVICES FOR NEW SCHOOL **   51,691   111,691   50,385	RECEIPTS				·	UNAPPROPRIATED
175,385			·		•	
MENTAL HEALTH ADVISOR   EXPENDED   UNAPPROPRIATED   50,000   1   50,000   MENTAL HEALTH ADVISOR   50,000   -		2		PRECONSTRUCTION SERVICES FOR NEW SCHOOL **		<u> </u>
RECEIPTS         # APPROPRIATED         DESCRIPTION         EXPENDED         UNAPPROPRIATED           50,000         1         50,000         MENTAL HEALTH ADVISOR         50,000         -           VICTORY GARDEN FENCE           RECEIPTS         # APPROPRIATED         DESCRIPTION         EXPENDED         UNAPPROPRIATED           9,400         1         9,400         VICTORY GARDEN FENCE         9,400         -           SCHOOLS           RECEIPTS         # APPROPRIATED         DESCRIPTION         EXPENDED         UNAPPROPRIATED           4,465         -         CHILDREN         -         4,465           RECEIPTS         # APPROPRIATED         DESCRIPTION         EXPENDED         UNAPPROPRIATED           2,995         -         -         2,995	<u>175,385</u>		125,000		111,691	50,385
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		<u>11</u>	-	DESCRIPTION	-	
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				PARKS	1	

ACCOU	עווי	ESIGNATION:			
RECEIPTS	<u>#</u>	APPROPRIATED	DESCRIPTION	EXPENDED	UNAPPROPRIATED
2,500	1	2,500		-	-
·		,			
			PLAYGROUND		
RECEIPTS	<u>#</u>	APPROPRIATED	<u>DESCRIPTION</u>	EXPENDED	UNAPPROPRIATED
23,315	1	23,315	DICKINSON PLAYGROUND PROJECT	-	-
			MEMORIAL		
RECEIPTS	<u>#</u>	<u>APPROPRIATED</u>	DESCRIPTION	EXPENDED	UNAPPROPRIATED
64,340		-		-	64,340
			POLICE		
<u>RECEIPTS</u>	<u>#</u>	<u>APPROPRIATED</u>	DESCRIPTION	<u>EXPENDED</u>	UNAPPROPRIATED
20,401	1	20,371	POLICE PROTECTIVE VESTS	20,371	30
			FIRE		
RECEIPTS	<u>#</u>	<u>APPROPRIATED</u>	<u>DESCRIPTION</u>	<u>EXPENDED</u>	UNAPPROPRIATED
235		-		•	235
			FIRST RESPONDERS		
RECEIPTS	<u>#</u>	APPROPRIATED	DESCRIPTION	<u>EXPENDED</u>	UNAPPROPRIATED
<u>RECEIPTS</u> 47,968	<u>#</u> 1	APPROPRIATED 3,629		<u>EXPENDED</u> 3,629	UNAPPROPRIATED
			DESCRIPTION	<u></u>	<u>UNAPPROPRIATED</u>
	1	3,629	DESCRIPTION POLICE PROTECTIVE VESTS	<u></u>	UNAPPROPRIATED
	1 2	3,629 11,914 15,543	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS	3,629 - -	UNAPPROPRIATED
	1 2 3	3,629 11,914 15,543 15,542	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS	3,629 - - 15,543	
	1 2 3	3,629 11,914 15,543 15,542 46,628	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS	3,629 - -	UNAPPROPRIATED  1,340
47,968	1 2 3 4	3,629 11,914 15,543 15,542 46,628	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS  Y HOOK MEMORIAL SIDEWALK	3,629 - - 15,543 19,172	1,340
47,968  RECEIPTS	1 2 3	3,629 11,914 15,543 15,542 46,628	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS	3,629 - - 15,543	1,340
47,968	1 2 3 4	3,629 11,914 15,543 15,542 46,628	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS  Y HOOK MEMORIAL SIDEWALK	3,629 - - 15,543 19,172	1,340
47,968  RECEIPTS	1 2 3 4	3,629 11,914 15,543 15,542 46,628	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS  Y HOOK MEMORIAL SIDEWALK  DESCRIPTION	3,629 - - 15,543 19,172	1,340
47,968  RECEIPTS  48,605	1 2 3 4	3,629 11,914 15,543 15,542 46,628 SAND APPROPRIATED	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS  Y HOOK MEMORIAL SIDEWALK  DESCRIPTION  OTHER	3,629 15,543 19,172  EXPENDED -	1,340 <u>UNAPPROPRIATED</u> 48,605
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47,968  RECEIPTS  48,605	1 2 3 4 #	3,629 11,914 15,543 15,542 46,628  SAND  APPROPRIATED -  APPROPRIATED 22,749	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS  Y HOOK MEMORIAL SIDEWALK  DESCRIPTION  OTHER  OTHER  OTHER DESCRIPTION  OTHER ITEMS (ITEMIZED IN LOG BOOK)	3,629 15,543 19,172  EXPENDED -	1,340  UNAPPROPRIATED 48,605
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47,968  RECEIPTS  48,605  RECEIPTS	1 2 3 4 #	3,629 11,914 15,543 15,542 46,628  SAND  APPROPRIATED -  APPROPRIATED 22,749	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS  Y HOOK MEMORIAL SIDEWALK  DESCRIPTION  OTHER  OTHER  OTHER DESCRIPTION  OTHER ITEMS (ITEMIZED IN LOG BOOK)	3,629	1,340 <u>UNAPPROPRIATED</u> 48,605
47,968  RECEIPTS  48,605  RECEIPTS	1 2 3 4 #	3,629 11,914 15,543 15,542 46,628  SAND APPROPRIATED - APPROPRIATED 22,749 100,000	DESCRIPTION  POLICE PROTECTIVE VESTS  POLICE OPERATIONS  FIRE OPERATIONS  AMBULANCE OPERATIONS  Y HOOK MEMORIAL SIDEWALK  DESCRIPTION  OTHER  OTHER  OTHER DESCRIPTION  OTHER ITEMS (ITEMIZED IN LOG BOOK)	3,629 15,543 19,172  EXPENDED -  EXPENDED 20,216	1,340  UNAPPROPRIATED  48,605  UNAPPROPRIATED
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#### ACCOUNT DESIGNATION:

UNAPPROPRIATED = RECEIPTS - APPROPRIATED

ELIZABETH STOCKER, AICP DIRECTOR

NEWTOWN MUNICIPAL CENTER 3 PRIMROSE STREET NEWTOWN, CONNECTICUT 06470 TEL. (203) 270-4271 FAX (203) 270-4205 www.newtown-ct.gov



#### OFFICE OF ECONOMIC AND COMMUNITY DEVELOPMENT

#### MEMORANDUM

DATE:

March 14, 2014

TO:

E. Patricia Llodra, First Selectman

FROM

Elizabeth Stocker, AICP, Director of Economic & Community Development

RE:

Business Incentive Program Application – Summit Properties Group LLC –

Commercial Complex - 146 South Main Street

John Reyes and David Monaco represent the application for the planned commercial complex to be located at 146 South Main Street (across from Newtown Self Storage).

The 2.5 acre property has had approvals for a commercial project for several years but it has not been built. Summit Properties plan to build a 19,000 square foot, two story commercial building. They are marketing it for medical offices, retail and professional offices. The estimated cost for the proposed improvements is \$1,769,042 which includes all construction and site work.

The applicants estimate that approximately 10 jobs will be retained in Newtown and 50 jobs will be created as a result of the development. The development will add value to the existing real property which is currently assessed at \$280,980 with a \$9,362 tax bill. Should the value increase to \$1,800,000 after improvements are completed, the annual real property tax has the potential to increase to \$59,976. The tenant businesses will also increase the value of personal property on site.

The EDC determined that the project is eligible under the Business Incentive Program (BIP) as the project is located in the Business District and is for office and retail use. On March 11, 2014 the EDC voted to recommend approval for a business incentive consistent with the Town program schedule.

Using the program schedule, 35% of the increase in assessment may be forgiven for a period of three years. Should the assessment increase to \$1.8 million, the tax abatement would be approximately \$17,715 per year for three years. Supporting documents are attached for your review.

Cc: Jean Leonard, Chairman, EDC

cs

## Summit Property Group - 146 South Main Street Draft Analysis of Business Incentive For Discussion Purposes Only



#### FOR LEASE - AVAILABLE MID 2014



#### **Medical Offices - Retail - Professional Offices**

- ☑ Coming Soon: 19,000 s.f. will be available July of 2014 We are now Pre Leasing
- Beautifully "elevated" location for Medical, Retail, or other Professional Offices
- ☑ Elevator building. Building and the Site are ADA accessible
- Plenty of windows, full HVAC, sprinklers, 4/1000 paved parking ratio
- High exposure located directly on Route 25 Will be easy for clients to find
- Convenient access to Brookfield, Monroe, Newtown, Bethel, Easton, Southbury
- ✓ Lease terms from 5-7 years. Leases at starting \$19.75 s.f. Gross + utilities
- ☑ Call J. Michael Struna at 203-798-9345 to discuss additional details

#### 146 South Main Street, Newtown CT

No warranty of representation, expressed or implied is made as to the accuracy of the information contained herein, and same is submitted subject to errors, omissions, change of price, rental, sale or other conditions, withdrawal without notice, and to any special listing conditions imposed by our principals.

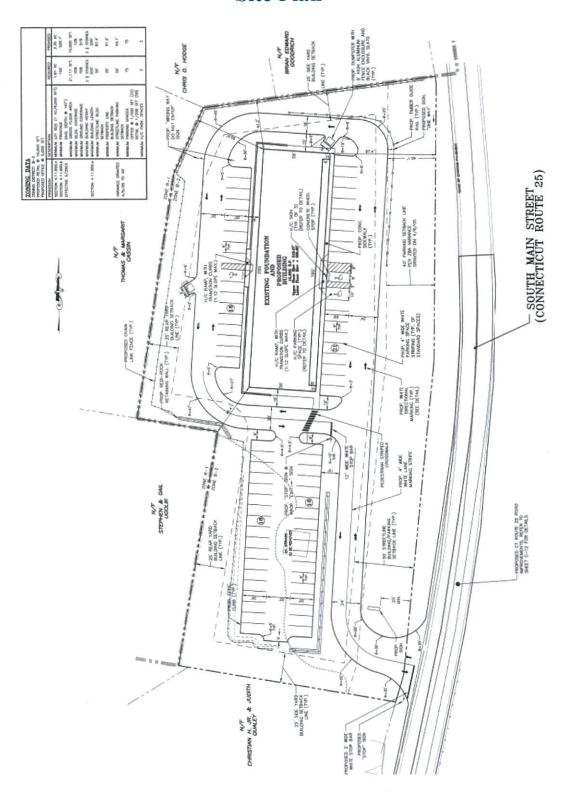
J. Michael Struna-Broker

\*39 Katrina Circle, Bethel CT 06801\*

(203) 798-9345



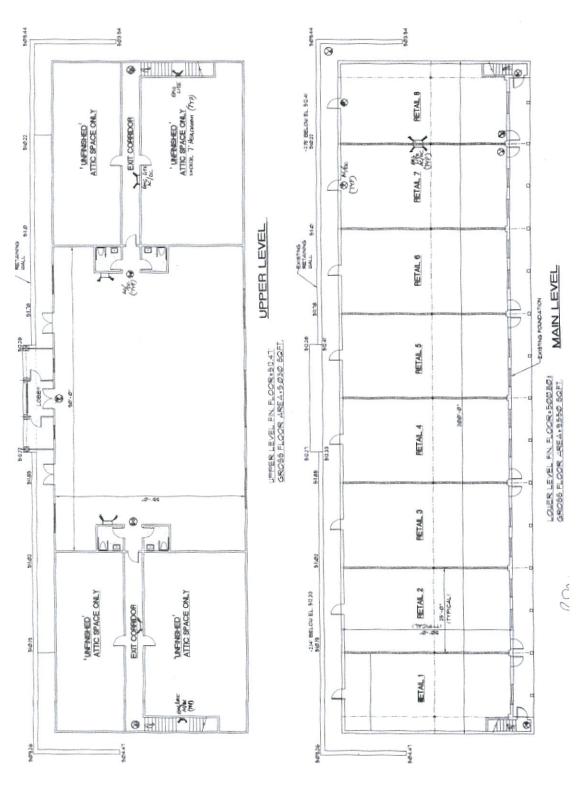
#### Site Plan



146 Main Street Newtown, CT 06470



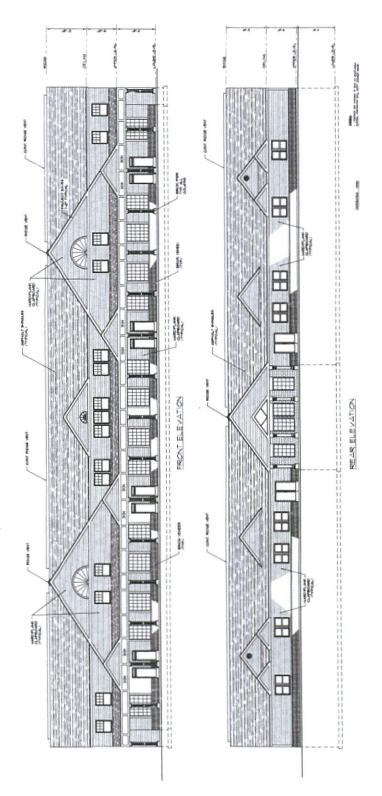
#### **Floor Plans**



146Main Street Newtown, CT 06470



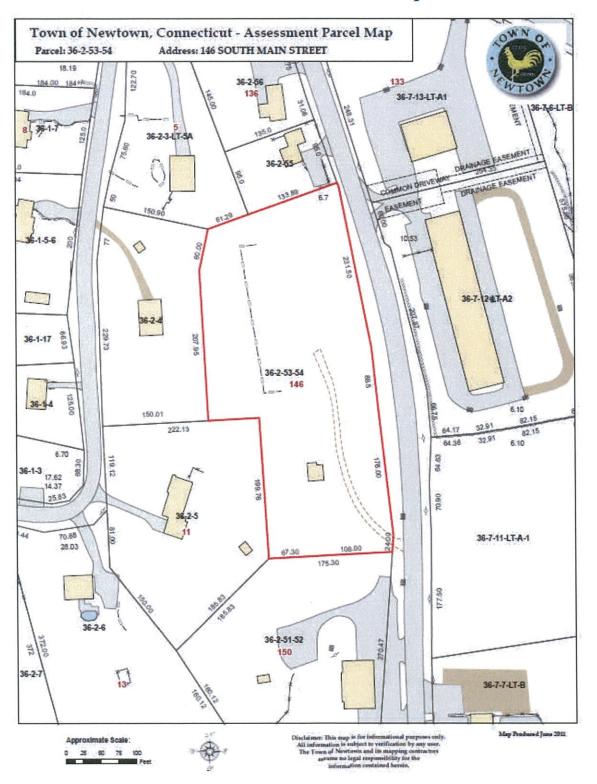
#### Front and Rear Building Elevations



146 Main Street Newtown, CT 06470



#### Town of Newtown GIS Map



146 Main Street Newtown, CT 06470

www. Advantage Realty Inc. Com



#### **CERC Town Profile**

#### Newtown, Connecticut

CERC Town Profile 2013

Town Hall 45 Main Street Newtown, CT 06470

(203) 270-4201

Belongs to Fairfield County

LMA Bridgeport - Stamford

Housatonic Valley Economic Dev. Region Housatonic Valley Planning Area



Demograp	hics												
Population (2011)	To	wn	— Communica		State		Race/Ethni			Town	Cour		State
2000			County				White			24,862	698,2		796,198
2010	25,0		882,567				Black			431	97,0	22	347,941
2011	26,9		905,342	3,545	*		Asian	Pacific		758	41,7	11	135,435
	27,2	35	911,196	3,558	,172		Native	Ameri	can	18	1,2	07	8,104
2020	28,4	28	940,616	3,690	,997		Other/	Multi-l	Race	1,166	73,0	56	270,494
'11-'20 Growth / Yr	0.	5%	0.4%		0.4%			nic (any		1,622	149,9		463,407
Land Area (sq. miles)	E	58	626	4	,845		Poverty Re	ate (20	11)	3.3%	8.3	3%	9.5%
Pop./ Sq. Mile (2011)	) 4	172	1,456		734		Education	al Atta	inment (20.	11)			
Median Age (2011)		42	39		40		Persons A	ge 25 o	r Older	Town	%	State	%
Households (2011)	8,9	46	332,139	1,360	,115		High S	chool (	Graduate	3,499	20%	678,312	28%
Med HH Inc. (2011)	\$114.	695	\$82,558	\$69	,243		Associa	ates De	gree	1,166	7%	176,216	7%
							Bachel	ors or h	More	9,012	51%	861,770	36%
Age Distribution (20	11)												
	0-4	1	5-	17	18-2	4	25-4	19	50-	64	65	+	Tota
Male	683	3%	3,288	12%	1,131	4%	4,022	15%	3,144	12%	1,479	5%	13,747
Female	722	3%	2,909	11%	832	3%	4,332	16%	2,823	10%	1,870	7%	13,488
County Total 57	,191	6%	169,833	19%	71,385	8%	315,468	35%	174,818	19%	122,501	13%	911,196

Economics —					
Business Profile (2012)			Top Five Grand List (2012)	Amount	% of Net
Sector	Units	Employment	Connecticut Light and Power Inc.	\$13,451,050	0.3%
Total - All Industries	769	7,609	E&A/I&G Sand Hill Plaza Iroquois Gas Transmission System	\$18,550,000 \$15,914,910	0.5%
23 Construction	79	308	Newtown Shopping Village Limite		0.3%
31 Manufacturing	20	416	Newtown ALF Property	\$10,325,000	0.3%
44 Retail Trade	63	834	Net Grand List (2009)	\$3,918,669,368	
54 Professional, Scientific, and Techni	104	566	Top Five Major Employers (2012)		
62 Health Care and Social Assistance	63	950	Town of Newtown, Board of Edu Masonicare at Newtown	Taunton Press Charter Communications	
Total Government	23	1,560	State of Connecticut - Dept of Co	Charter Communications	
Local/Municipal Government	17	7 1,145			

Local Municipal Government	1.2	,143										
Education												
2010-2011 School Year	Town Sta	Town State		Connecticut Mastery Test Percent Above Goal								
Total Town School Enrollment	5,534 548,3	12			Grad	e 4	Grad	de 6	Grad	de 8		
					Town	State	Town	State	Town	State		
Most public school students in Ne		1 School	1	Reading	84	63	96	76	92	75		
District, which has 5,363 students.			1	Math	89	67	95	72	90	67		
			7	Writing	83	67	89	65	88	65		
								Avera	ge SAT	Score		
For more education data see: S	tudents per Computer	Town	State		Avera	ge Clas	ss Size		Town	ı State		
http://sdeportal.ct.gov/Cedar/	Elementary:	4.0	4.1	Gra	de K	17.4	Grade 2 19	7 Readir	ig 54	502		
WEB/ResearchandReports/SS	Middle:	3.4	2.7	Gra	de 5	23.9	Grade 7 21	.4 Writin	g 534	506		
PReports.aspx	Secondary:	4.2	2.9	1000-000	Hig	h Scho	ol 21.1	Math	541	506		

Town Profiles November, 2013. Page 1

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146 Main Street Newtown, CT 06470



#### **CERC Town Profile**

#### Newtown

#### Connecticut



					Commercial Le	771077111 1 1000	mico Gom	c, 111c.
Government								
Government Form: Selecti	Meeting Total Expenditures (2011) \$108,189,425			Annual Debt Service (2011) As % of Expenditures		\$9,851,550 9.1%		
Tax Revenue \$	07,432,162 692,855,249 614,576,913 612,282,389	Education Other		\$72,045,166 \$26,292,709 \$80,794,898	Eq. Net Grand I Per Capita As % of State Date of Last Re	Average	\$	608,801 175,495 116%
Per Capita Tax (2011) As % of State Average	\$3,409 135.0%	Per Cap	f Expenditures vita f State Average	74.7% \$2,967	Moody's Bond I Actual Mill Rat Equalized Mill % of Grand List	Rating (2011 e (2011) Rate (2011)	)	Aa1 24.00 19.42 7.1%
Housing/Real Est	ate							
Housing Stock (2012) Existing Units (total)	Town 9,478 92.0%	County 360,423 63.9%	State 1,481,396 64.4%	Owner Occupied I As % Total Dw Subsidized Hous	vellings	86%	233,684 65% 31,049	937,339 63% 161,379
% Single Unit New Permits Auth. (2012) As % Existing Units		2,138 0.59%	4,669 0.32%	annesse be as 18 o	House Sales (2010)	2000	County	assesse Au
Demolitions (2012) House Sales (2010) Median Price	4 227 \$412,000	386 4,096 \$375,000	955 17,157 \$246,000	Less than \$100,0 \$100,000-\$199,9 \$200,000-\$299,9	99	7 14 45	136 510 788	1,114 5,005 4,614
Built Pre 1950 share (201	36845-C5355-8-6550-00-00-0	195000000000000000000000000000000000000	3800-300	\$300,000-\$399,9 \$400,000 or Mor	199	45 116	734 1,928	2,589 3,835
Place of Residence				Connecticut C	ommuters (2010)			
(2012)	Town				nto Town from: Town Residents Commuting to:			
Labor Force (Residence)	14,546	476,033	1,879,473	Newtown	1,781	Newtown		1,781
Employed	13,656	439,765	1,722,407	Danbury	497	Danbury		1,489
Unemployed	890	36,268	157,074	Southbury	310	Stamford		485
Unemployment Rate	6.1%	7.6%	8.4%	New Milford	273	Norwalk		444
Place of Work (2012) # of Units	769	33,097	111,933	Bethel Waterbury	267 254	Bridgeport		401
Total Employment	7,609	407,893	1,628,028	Monroe	224	Ridgefield		372
2000-'12 AAGR	0.1%	-0.4%	0.2%	Brookfield	202	Bethel		371
Mfg Employment	416	36,614	165,206	Bridgeport	150	Shelton Fairfield		313 299
Other Informat	ion			Shelton	136	rannoid		299
		F:1:0	a Dansinina ()	0.12)	Residential Utilit	ies		
Library (2011)  Public web computers	18	Families Receiving (2) Temporary Assistance Population Receiving		39	Electric Provider  Connecticut Light & Power			
Circulation per capita	9.5	-		501	(800) 286-2000 Gas Provider			
Crime Rate (2011)	Town Sta	te	ance to Major		Yankee Gas ( (800) 989-09			
Per 100,000 Residents	771 2,23	2,234 Hartford 40 Boston 133 New York City 61		40	Water Provider			
				133 61	Municipal Provider local Contact			
		Anna y patricky a restance states a represent . The rest		Cable Provider				
		Providence 100		Charter Communications of Western Connec (800) 827-8288				
Town Profiles November, 2013. Page 2 www.cerc.com					No representation or warranties, expressed or implied,			

Town Profiles November, 2013. Page 2

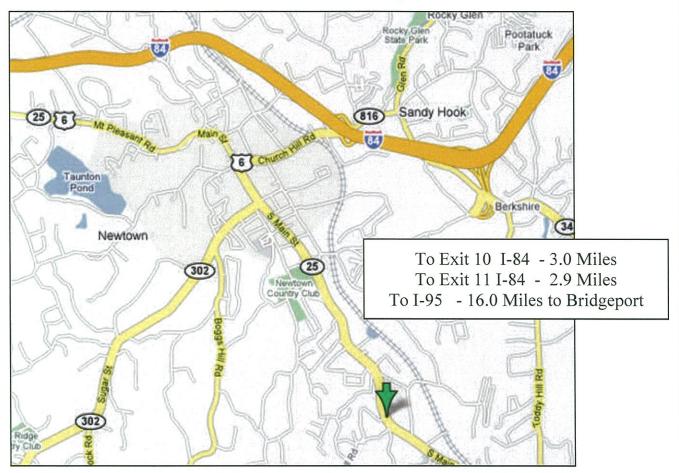
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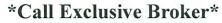
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#### **Location Map**





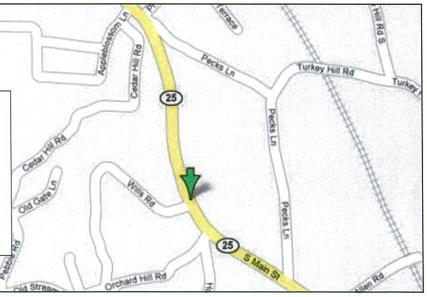
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